## FORM D

### UNITED STATES

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

RECD S.E.C. JUL 2 1 2003 OMB Number: 3235-0176 Expires: May 31, 21)05 Estimated average burden

hours per response 1.00

SE	C USE ON	LY
Prefix		Serial
DA	TE RECEIV	ED

	44	
Name of Offering (  check if this is an amendment a	and name has changed, and indicate change.)	107118111
Series F Preferred Stock		1074846
Filing Under (Check box(es) that apply):  Rule 504	☐ Rule 505 ☐ Rule 506 ☐ Section 4(6)	ULOE
Type of Filing: New Filing  Amendment		
	A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer		\$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6
Name of Issuer ( check if this is an amendment and t	name has changed, and indicate change.)	1881 1878 1781/ 811/8 81881 1781/ 81/88 17/1/ 88/48 17/1/
eStyle, Inc.		03027624
Address of Executive Offices	(Number and Street, City, State, Zip Cod	
865 S. Figueroa Avenue, Suite 2700, Los Angeles, CA		(213) 228-6800
Address of Principal Business Operations	(Number and Street, City, State, Zip Cod	e) Telephone Number (Including Area (lode)
(if different from Executive Offices)		
Brief Description of Business		
Retail Internet Sales		
Type of Business Organization		
□ corporation	limited partnership, already formed	
business trust	limited partnership, to be formed	other (please specify):
A	Month Year	Estimated PROCESSED
Actual or Estimated Date of Incorporation or Organizat	ion: 10 98 🖾 Actual 🗆	Lesumanea ( 1.1
Jurisdiction of Incorporation or Organization: (Enter to	vo-letter U.S. Postal Service abbreviation for State:	Other (please specify): PROCESSED  JUL 2 2 2003
	anada: FN for other foreign jurisdiction) DE	THOMSON
1. GENERAL INSTRUCTIONS		FINAN

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 (1 seq. ( 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the day on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed mu be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, ar changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and it Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopte ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales at to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper an ount sha accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of th notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate feder notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2	Enter the information re	quested for the fo	llowing.	sidingly white		
1	<ul> <li>Each promoter of t</li> </ul>	he issuer, if the iss	suer has been organized with	in the past five years;		
	<ul> <li>Each beneficial ow issuer;</li> </ul>	ner having the po	wer to vote or dispose, or din	ect the vote or disposition of,	10% or more of a ch	ass of equity securities of the
	•	icer and director o	of corporate issuers and of con	porate general and managing	partners of parmers	nip issuers: and
			of partnership issuers.		,	
Chec	k Box(es) that Apply:	Promoter	⊠ Beneficial Owner	Executive Officer	☑ Director	General and/o: Managing Partne
Full	Name (Last name first, i	f individual)		<del></del>	<del></del>	
McC	artney, Laura R.					
	ness or Residence Addre	ess (Numb	er and Street, City, State, Zip	Code)		
		•	•	•		
cStyl	e, Inc., 865 S. Figueroa	Avenue, Suite 270	00. Los Angeles, CA 90017			
Chec	k Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partne
Full	Name (Last name first, i	f individual)				
Cree	r. Frank					
Busi	ness or Residence Addre	ess (Numb	er and Street, City, State, Zip	Code)		
Zone	Ventures, L.P., 241 S. 1	Figueroa Avenue,	Suite 340, Los Angeles, CA	90017	_ <del></del>	<del></del>
Chec	k Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managin : Partne
Full	Name (Last name first, i	f individual)				
Galla	igher, Jarry				<del></del>	
Busi	ness or Residence Addre	ess (Numb	er and Street, City, State, Zip	Code)		
Oak	Investment Partners IX,	90 So. 7th Street.	Suite 4550, Minneapolis, MP	N 55402		
Chec	k Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partne
Full	Name (Last name first, i	f individual)				
Siste	ron. Yves					
Busi	ness or Residence Addre	ess (Numb	er and Street, City, State, Zip	Code)		
Glob	al Retail Partners, 2121	Avenue of the Sta	rs. Los Angeles. CA 90067			المراكد المراجع
Chec	ck Box(es) that Apply:	☐ Promoter	Beneficial Owner	☑ Executive Officer	□ Director     □ Director	General an For Managing Partne
Full	Name (Last name first, i	if individual)				
Park	, Tom			<del>,</del>		
Busi	ness or Residence Addre	ess (Numb	er and Street, City, State, Zip	Code)		
eSty	le, Inc., 865 S. Figueroa	Avenue, Suite 27	00, Los Angeles, CA 90017			

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/cr Managing Partne
Full Name (Last name first, if	individual)				
Lowric, David					
Business or Residence Address	ss (Number	and Street, City, State, Zip	Code)		
eStyle, Inc., 865 S. Figucroa A	Avenue, Suite 2700	Los Angeles, CA 90017			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Parme
Full Name (Last name first, if	individual)				
Oak Investment Partners, L.P.					
Business or Residence Addres	s (Number	and Street, City, State, Zip	Code)		
Attn: Jerry Gallagher, 90 So. 7	7th Street, Suite 45:	50, Minneapolis, MN 5540	2		
Check Box(es) that Apply:	☐ Ртошаter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partne
Full Name (Last name first, if	individual)				
Zone Ventures, L.P.					
Business or Residence Addres	s (Number	and Street, City, State, Zip	Code)		
Atm: Frank Creer, 241 S. Figu	ieroa Avenue, Suite	e 340, Los Angeles, CA 90	017		
Check Box(cs) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and or Managin ; Partne
Full Name (Last name first, if	individual)				
Global Retail Partners, L.P.					
Business or Residence Address	SS (Number	and Street, City, State, Zip	Code)		
Attn: Yves Sisteron, 2121 Ave	enue of the Stars, L	os Angeles, CA 90067			
	(Use l	blank sheet, or copy and use ac	lditional copies of this sheet, as n	ecessary.)	

1. F	las the issue	er sold, or	does the iss	uer intend	to sell, to n	on-accredi	ted investo							res :
av -					Answer also	in Appen	dix. Colum	n 2, if filin	g under UI	OE.				
2. What is the minimum investment that will be accepted from any individual?												<u>\$</u>	<u>1 740.60</u>	
														Ks ]
3. I	3. Does the offering permit joint ownership of a single unit?												[	
												nmission or		
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												ne broker or information		
	or that brok		-	)113 LQ QC 11.	era are ass	ociana le	20112 01 201	ni a olokul	or deater,	you may s	et loigi me	пполицион		
	ame (Last 1			al)				· · · · · · · · · · · · · · · · · · ·						
	pplicable													
	ess or Resid	ience Addr	ess (Numb	er and Stre	et. City. Sta	te, Zip Co	de)				····			
	pplicable						,							
	of Associa	ted Broker	or Dealer		<del></del>						<del></del>			
	0		0. 0											
States	in Which F	Person I ista	ed Has Soli	cited or Int	ends to Sol	icit Purcha	sers	<u> </u>						
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(Chec	k "Ali State	s" or check	individua	l States)			************		***********					LI State
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L)	[NI]	[AT]	[K\$]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
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RI)	[SC]	(SD)	[TN]	[TX]	ַנְעָדַן	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	me (Last na	ame first, if	individual	)										
	plicable	ŕ		•										
	s or Reside	nce Addre	ss (Number	and Street	, City, State	e, Zip Code	 :)							
	plicable		·		-									
	f Associate	d Broker o	r Dealer											
	plicable													
	n Which Pe	rson Listed	i Has Solic	ited or Inte	nds to Solid	it Purchas	#TS							
				<b>5 5</b>									Γ-1 A	Il States
(Check AL]	"All States [AK]	or check [AZ]	AR]	States) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	LJ ^	ii States
rL]	[IN]	[AL]	(KS)	[KY]	[LA]	(ME)	[MD]	[MA]	[M]	[MIN]	[MS]	[MO]		
MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[YV]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
RI]	[SC]	[\$D]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)		
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	plicable		- Doolor											
Name c	of Associate	ed blokel c	t Dealet											
States i	n Which Pe	erson Lister	i Has Solic	ited or Inte	nds to Soli	cit Purchas	ers							
(Charle	"All States	" or check	individual	States)					.,					ll States
(Cneck AL]	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[1-11]	[TD]		
IL]	[IN]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	(MN]	[M\$]	[MO]		
MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
RI	[SC]	[SD]	[NT]	[[X]]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering,	CSE	OF PROCEED.	<b>?</b>	
	Check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security				
			Aggregate Offering Price		Amount Already Sole:
			0	4	Alleady Soit.
	Debt			_	_
	Equity	. \$	7,000,000.20	\$_	7,000,000.110
	☐ Common ☒ Preferred				
	Convertible Securities (including warrants)	. <b>S</b>	0	\$	0
	Partnership Interests	\$_	0	<b>\$</b>	0
	Other (Specify)	. \$	0	<b>\$_</b> _	0
	Total	\$	7,000,000,20	\$_	7,000,000.10
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in				
2.	this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchase:
	Accredited Investors	,	12	5	7,000,000.20
	Non-accredited investors	-		<b>e</b>	0
					-
	Total (for filings under Rule 504 only)		<del></del>	<b>\$</b>	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
	. m. c. Anonga		Type of		Dollar Amount
			Security		Sold
	Type of offering				
	Rule 505		<del>_</del>	\$	
	Regulation A			\$_	=
	Rule 504	·	****	\$	=
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	_	П	\$	
	•			ς.	
	Printing and Engraving Costs			¢	15,000
	Legal Fees			⊅_ \$	13,00
	Accounting Fees	••		~_	

	The state of the s			···	<b>~</b> _	
	Sales Commissions (specify finder	rs' fees separately)	******************	🔲	\$_	
	Other Expenses (identify) copies,	filings, phone, etc.	****************		\$_	<u>l,000.( 0</u>
	Total			🗖	5	16,000.00
	b. Enter the difference between the Question 1 and total expenses furn the "adjusted gross proceeds to the	e aggregate offering price given in response to Phished in response to Part C – Question 4.a. This is issuer."	<b>-</b>	\$_	6,984,000.20	
5.	used for each of the purposes show estimate and check the box to the l	djusted gross proceeds to the issuer used or propon. If the amount for any purpose is not known, for of the estimate. The total of the payments list to the issuer set forth in response to Part C - Que	urnish an ed must			
				Payments to Officers, Directors, & Affiliates		Payments To
	Salaries and fees		🗀	\$	[-7	Others
				\$		2
		d installation of machinery and equipment	_	\$	_	·
		nt buildings and facilities		\$		2
				3	L	3
	this offering that may be used	es (including the value of securities involved in in exchange for the assets or securities of anothe	r			
				\$		\$
	Repayment of indebtedness			\$		\$
		•••••••••••••••••••••••••••••••••••••••	_	\$		\$ <u>6,984.0 )0.20</u>
	Other (specify):		_ □	\$		\$
			_			
			🗆	\$		\$
	Column Totals			\$		\$ <u>6,984,0( 0.20</u>
	Total Payments Listed (colum	n totals added)	*****	□ \$ <u>6,984,0</u>	<u>00.20</u>	
		d. federal signatur	Œ			
sign	ature constitutes an undertaking by t	be signed by the undersigned duly authorized per the issuer to furnish to the U.S. Securities and Ex many non-accredited investor pursuant to paragraph	change Com	umission, upon writter		
Issu	er (Print or Type)	Signature		Date		
cSty	le, Inc.	loves R. Milgetnes		July 14, 2003		
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)	l			
Lau	ra R. McCartney	Chief Executive Officer				
٠.						
		ATTENTION				- · · <del></del>
	Intentional misstatements	s or omissions of fact constitute federa	l crimina	l violations. (See	18 U.S	S.C. 1001.)

_	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230-262	presently subject to any of the disqualification	provisions of such rule?	Yes	XX
		See Appendix, Column 5, for state res	ponse.		
2.	The undersigned issuer hereby undertak (17 CFR 239.500) at such times as require		my state in which this notice is filed, a noti	ce on Fo	œ
3.	The undersigned issuer hereby undertakes	to furnish to the state administrators, upon write	ten request, information furnished by the issuer t	o offer <del>ce</del> s	
4.		his notice is filed and understands that the issue	nst be satisfied to be entitled to the Uniform liner claiming the availability of this exemption has		
	e issuer has read this notification and know horized person.	s the contents to be true and has duly caused	this notice to be signed on its behalf by the un	dersig ned	du
(ss	uer (Print or Type)	rint or Type) Signature Date			
<b>:</b> \$t	yle, Inc.	Rausa McCatney	July 14, 2003		
Nα	me (Print or Type)	Title (Print or Type)			

Chief Executive Officer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Laura R. McCarmey

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	/	٠.	~	 **		 ٠	APPEN	
							A DESCRIPTION	70.75
	•						A FFP.C	HILA

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	Intend t non-acc investors (Part B-	redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No	, <u>-</u>	Number of Non- Accredited Accredited Investors Amount Investors Amount				Yes	No		
AL				·							
AK											
ΑZ											
AR											
CA_		x	PREFERRED STOCK	8	\$ 4,288,764.60	0	0		X		
_co											
СТ											
DE											
DC							,				
FL			·								
GA											
н											
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KY	_				-			!	<u> </u>		
LA											
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MN		X	PREFERRED STOCK	1	\$1,469,298.60	0	0		x		
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SEC 1972 (7/00)

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	non-aci	to sell to credited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Iteru 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
MT											
NE											
NV											
NH									<del></del>		
NJ											
NM											
NY		x	PREFERRED STOCK	2	\$ 688,060.80	0	0		x		
NC											
ND			·								
ÓН											
ÓΚ				····							
_OR											
PA				······································							
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TN											
TX						ļ					
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VA											
WA		х	PREFERRED STOCK	11	\$ 553.876.20	0	0		<u>x</u>		
wv											
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